



STATUTORY DECLARATION – NO WILL

Instructions

- This form should only be completed if the total balance of accounts held with Newbury Building Society at date of death is below £5,000 and letters of administration are not being obtained.
- This form is for use by a beneficiary of a person dying intestate
- If we have not already seen the original/certified copy of the death this must accompany this declaration.

Investor Details

Name of Investor: _____

Account Numbers (sole accounts): _____

Declaration

I/We _____ (Name of Beneficiary)

Of _____ (Address of Beneficiary)

declare that _____ (Name of Investor) deceased late of

_____ (Address of Investor)

died intestate on the _____ (Date of Death) and was an investor with the Society

holding Account Number(s) _____

and that the total balances at the date of death were £ _____

I/We declare that I/we am/are the deceased's next of kin and the person(s) entitled to share his/her estate and to receive the money, which is held in the name of the deceased in the Society.

I/We indemnify in consideration of payment of the said money fully and effectively the Society against any loss claims or demands, which may arise as a result of the payment to me/us.

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declaration Act 1835.

Newbury Building Society comply with the General Data Protection Regulation (GDPR) and any other applicable data protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us will be treated. The latest version is available via our website at www.newbury.co.uk/privacy-notice/, in any of our branches or by calling us on 01635 555700.

Unwitnessed Declaration

(total balance of account/s is less than £500)

Signed By: _____

Dated: _____

Witnessed Declaration

(total balance of account/s is between £500 and £5000)

Signed By: _____

Before Me*: _____

Dated: _____

Solicitor/
JOP address

Declared at: _____

stamp: _____

* Solicitor authorised to take Oaths or Justice of the Peace