



Newbury Building Society

# STATUTORY DECLARATION – WILL

Declaration by the Executor(s) under an unproved will

## Instructions

- This form should only be completed if the total balance of accounts held with Newbury Building Society at date of death is below £20,000 and probate is not being obtained.
- This form is for use by the Executors of the will and must be completed by **ALL Executors**
- If we have not already seen the original/certified copy of the death certificate and will, these must accompany this declaration.

## Investor Details

Name of Investor: .....

Account numbers (sole accounts) .....

## Declaration

Please detail all the Executor names and addresses below:

Full name	.....	Address	.....
Full name	.....	Address	.....
Full name	.....	Address	.....
Full name	.....	Address	.....

I/We declare that *(Name of Investor)* \_\_\_\_\_ deceased

late of *(Address of Investor)* \_\_\_\_\_

died on the \_\_\_\_\_ *(Date of Death)* leaving a Will dated \_\_\_\_\_ *(Date of Will)*

and that under the Will and the law now in force in the United Kingdom:

I/We confirm that the Will dated \_\_\_\_\_ is the last will and testament of the deceased and that I/We confirm that I/We are the person/persons entitled to act upon the will and testament and that I/We am/are beneficially entitled to receive the money which is held in the name of the deceased in the Society.

I/We indemnify in consideration of payment of the said money fully and effectively the Society against any loss claims or demands, which may arise as a result of the payment to me/us.

And I/We make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declaration Act 1835.

I/We give our consent to Newbury Building Society passing on my/our details to anyone subsequently claiming these funds.

Newbury Building Society comply with the General Data Protection Regulation (GDPR) and any other applicable data protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us will be treated. The latest version is available via our website at [www.newbury.co.uk/privacy-notice/](http://www.newbury.co.uk/privacy-notice/) , in any of our branches or by calling us on 01635 555700.

## Witnessed Declaration:

**\* Solicitor authorised to take Oaths or Justice of the Peace  
NOT REQUIRED IF TOTAL BALANCES LESS THAN £500**

Signed By: \_\_\_\_\_

Before Me\*: \_\_\_\_\_

Dated: \_\_\_\_\_

Solicitor/  
JOP address

Declared at: \_\_\_\_\_

stamp: \_\_\_\_\_

**Please see overleaf if more than one Executor**

**Witnessed Declaration:**

*\* Solicitor authorised to take Oaths or Justice of the Peace*  
**NOT REQUIRED IF TOTAL BALANCES LESS THAN £500**

Signed By: \_\_\_\_\_  
Dated: \_\_\_\_\_  
Declared at: \_\_\_\_\_

Before Me\*: \_\_\_\_\_  
Solicitor/  
JOP address  
stamp: \_\_\_\_\_

Signed By: \_\_\_\_\_  
Dated: \_\_\_\_\_  
Declared at: \_\_\_\_\_

Before Me\*: \_\_\_\_\_  
Solicitor/  
JOP address  
stamp: \_\_\_\_\_

Signed By: \_\_\_\_\_  
Dated: \_\_\_\_\_  
Declared at: \_\_\_\_\_

Before Me\*: \_\_\_\_\_  
Solicitor/  
JOP address  
stamp: \_\_\_\_\_