

# Gifted Deposit or Equity



I/we confirm that I/we are gifting the/a portion of the deposit for the purchase of a property for the applicants below. (This also applies if you are gifting equity in your property).

I/we confirm that the gift is non-repayable and I/we will not hold any registered legal charge over the property. If this is repayable or any legal charge will be applied, full supporting information should be provided alongside this form for consideration.

Full name of applicant(s)

Application Number

## The gift is from the person(s) named below

Full name(s) of person(s) gifting deposit

Address of person(s) gifting deposit

Postcode

Relationship to applicant for mortgage

Occupation(s)

The amount being gifted is £

Current country of residence:

How did you accumulate your wealth/assets including timescales where applicable?

Do you have a or are you related to anyone that has prominent public function (e.g. a role in politics)?

Yes

☐

No

☐

If yes, please provide details:

Newbury Building Society will use this information to satisfy the regulatory 'know your customer' requirements. We comply with the General Data Protection Regulation (GDPR) and any other applicable data protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us, will be treated.

By signing this declaration, you are confirming that you have received a copy of our Privacy Notice. The notice may be updated from time to time. If we are going to use your personal data for any new purposes, we will bring any changes to the Privacy Notice to your attention.

The latest version is available via our website at [www.newbury.co.uk/privacy-notice/](http://www.newbury.co.uk/privacy-notice/), in any of our branches or by calling us on 01635 555700. We may ask you to provide some additional information concerning your gift. By signing this form you are confirming the truth of the information provided and giving consent for the Society to use this information as described.

SIGNATURE

SIGNATURE

Date

Date

**By Person gifting the deposit**

**By Person gifting the deposit**