

Declaration



I declare that:

- All subscriptions made, and to be made, belong to me.
- I am 18 years of age or over.
- I have not subscribed, and will not subscribe, to more than the overall ISA subscription limit total in the same tax year.
- I am resident in the United Kingdom (UK) for tax purposes:
 - Or if not resident, either perform duties which by virtue of section 28 of Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the UK.
 - Or I am married to, or in a civil partnership with, a person who performs such duties.
- I will inform Newbury Building Society, if I cease to be resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
- I agree to the ISA terms and conditions.
- These shares will not be held by me as a bare trustee for a body corporate, or for persons who include a body corporate.
- I agree to be bound by the Society's rules.
- I understand that the Society will rely upon the Savings Terms and Conditions, the Product Conditions and the Information contained in this form. I have received a copy of the Savings Terms and Conditions and the Product Conditions. I will ask for clarification on any point I do not understand before signing this form.
- I have read and understood the 'Agreement to assign windfalls to charity' and the 'Declaration'.
- I acknowledge receipt of the FSCS information sheet.

I authorise Newbury Building Society:

- To hold my cash subscription and ISA investments, in respect of the interest, dividends and any others or proceeds and to claim any relief from tax on my behalf.

We comply with the General Data Protection Regulation (GDPR) and any other applicable data protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us, will be treated.

By ticking the box, you confirm that you have received a copy of our Privacy Notice and agree to the declaration. The notice may be updated from time to time. If we are going to use your personal data for any new purposes, we will bring any changes to the Privacy Notice to your attention.

The latest version is available via our website at www.newbury.co.uk/privacy-notice/, in any of our branches or by calling us on 01635 555700.