

STATUTORY DECLARATION – NO WILL



Instructions

- This form should only be completed if the total balance of accounts held with Newbury Building Society at date of death is below £5,000 and letters of administration are not being obtained.
- This form is for use by a Beneficiary of a person dying intestate
- If we have not already seen the original/certified copy of the death this must accompany this declaration.
- Passbook(s) for account(s) will be required for any withdrawals/closures.

Investor details

Name of Investor: _____

Account numbers: _____
(sole accounts) _____

I/We _____ (Name of Beneficiary)

Of _____ (Address of Beneficiary)

declare that _____ (Name of Investor) deceased late of

_____ (Address of Investor)

died intestate on the _____ (Date of Death) and was an investor with the Society

holding Account Number(s) _____

and that the total balances at the date of death were £ _____

I/We declare that I/we am/are the deceased's next of kin and the person(s) entitled to share his/her estate and to receive the money, which is held in the name of the deceased in the Society.

I/We indemnify in consideration of payment of the said money fully and effectively the Society against any loss claims or demands, which may arise as a result of the payment to me/us.

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declaration Act 1835.

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Unwitnessed Declaration: (If total balance of account/s is under £500)

Signed by: _____ Dated: _____

Witnessed declaration: (If total balance of account/s is between £500 and £5000)

* Solicitor authorised to take Oaths **NOT REQUIRED IF TOTAL BALANCES LESS THAN £500**

Signed by
Administrator/
Next of Kin: _____

Signed by
Administrator/
Next of Kin: _____

Dated: _____

Dated: _____

Declared at: _____

Declared at: _____

Before me*
Solicitor
address
stamp: _____

Before me*
Solicitor
address
stamp: _____

Agreement of the Beneficiary: Please complete either section a or b;

a) Cheque payable to:

Name:

Amount:

£

Address:

To close account tick below

Close account

Yes

No

Postcode:

b) or, by transfer to **Newbury Building Society account number**

Account number:

Amount:

£

Account name:

To close account tick below

Close account

Yes

No