

# STATUTORY DECLARATION – NO WILL



## Instructions

- This form should only be completed if the total balance of accounts held with Newbury Building Society at date of death is below £5,000 and letters of administration are not being obtained.
- This form is for use by a Beneficiary of a person dying intestate
- If we have not already seen the original/certified copy of the death this must accompany this declaration.
- Passbook(s) for account(s) will be required for any withdrawals/closures.

## Investor details

Name of Investor: \_\_\_\_\_

Account numbers:  
(sole accounts) \_\_\_\_\_

I/We \_\_\_\_\_ (Name of Beneficiary)

Of \_\_\_\_\_ (Address of Beneficiary)

declare that \_\_\_\_\_ (Name of Investor) deceased late of

\_\_\_\_\_ (Address of Investor)

died intestate on the \_\_\_\_\_ (Date of Death) and was an investor with the Society

holding Account Number(s) \_\_\_\_\_

and that the total balances at the date of death were £ \_\_\_\_\_

I/We declare that I/we am/are the deceased's next of kin and the person(s) entitled to share his/her estate and to receive the money, which is held in the name of the deceased in the Society.

I/We indemnify in consideration of payment of the said money fully and effectively the Society against any loss claims or demands, which may arise as a result of the payment to me/us.

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declaration Act 1835.

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### Unwitnessed Declaration: (if total balance of account/s is up to £1,500)

Signed by: \_\_\_\_\_ Dated: \_\_\_\_\_

### Witnessed declaration: (If total balance of account/s is between £1,500.01 and £5,000)

\* Solicitor authorised to take Oaths **NOT REQUIRED FOR BALANCES UP TO £1,500**

Signed by  
Administrator/  
Next of Kin: \_\_\_\_\_

Signed by  
Administrator/  
Next of Kin: \_\_\_\_\_

Dated: \_\_\_\_\_

Dated: \_\_\_\_\_

Declared at: \_\_\_\_\_

Declared at: \_\_\_\_\_

Before me\*  
Solicitor  
address  
stamp: \_\_\_\_\_

Before me\*  
Solicitor  
address  
stamp: \_\_\_\_\_

**Agreement of the Beneficiary: Please complete either section a or b;**

a) Cheque payable to:

Name:

Amount:

£

Address:

To close account tick below

Close account

Yes

No

Postcode:

b) or, by transfer to **Newbury Building Society account number**

Account number:

Amount:

£

Account name:

To close account tick below

Close account

Yes

No