

# STATUTORY DECLARATION – WILL

## Declaration by the Executor(s) under an unproved will



### Instructions

- This form should only be completed if the total balance of accounts held with Newbury Building Society at date of death is below £20,000 and probate is not being obtained.
- This form is for use by the Executors of the will and must be completed by **ALL Executors**.
- If we have not already seen the original/certified copy of the death certificate and will, these must accompany this declaration.
- Passbook(s) for account(s) will be required for any withdrawals/closures.

### Investor details

Name of Investor: \_\_\_\_\_

Account numbers:  
(sole accounts) \_\_\_\_\_

### Declaration

Please detail all the Executor names and addresses below:

Full name: _____	Full name: _____
Address: _____	Address: _____
Postcode: _____	Postcode: _____
Full name: _____	Full name: _____
Address: _____	Address: _____
Postcode: _____	Postcode: _____

I/We declare that (*Name of Investor*) \_\_\_\_\_ deceased

late of (*Address of Investor*) \_\_\_\_\_

died on the \_\_\_\_\_ (*Date of Death*) leaving a Will dated \_\_\_\_\_ (*Date of Will*)

and that under the Will and the law now in force in the United Kingdom:

I/We confirm that the Will dated \_\_\_\_\_ is the last will and testament of the deceased and that I/We confirm that I/We are the person/ persons entitled to act upon the will and testament and that I/We am/are beneficially entitled to receive the money which is held in the name of the deceased in the Society.

I/We indemnify in consideration of payment of the said money fully and effectively the Society against any loss claims or demands, which may arise as a result of the payment to me/us.

And I/We make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declaration Act 1835.

I/We give our consent to Newbury Building Society passing on my/our details to anyone subsequently claiming these funds.

Newbury Building Society comply with the General Data Protection Regulation (GDPR) and any other applicable data protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us will be treated. The latest version is available via our website at [www.newbury.co.uk/privacy-notice/](http://www.newbury.co.uk/privacy-notice/), in any of our branches or by calling us on 01635 555700.

### Witnessed declaration:

\* Solicitor authorised to take Oaths **NOT REQUIRED IF TOTAL BALANCES LESS THAN £500**

Signed by Administrator/ Next of Kin:	_____	Signed by Administrator/ Next of Kin:	_____
Dated:	_____	Dated:	_____
Declared at:	_____	Declared at:	_____
Before me* Solicitor address stamp:	_____	Before me* Solicitor address stamp:	_____

Please see overleaf if more than two Executors

**Witnessed declaration:**

\* Solicitor authorised to take Oaths **NOT REQUIRED IF TOTAL BALANCES LESS THAN £500**

Signed by  
Administrator/  
Next of Kin:

Signed by  
Administrator/  
Next of Kin:

Dated:

Dated:

Declared at:

Declared at:

Before me\*

Solicitor  
address  
stamp:

Before me\*

Solicitor  
address  
stamp:

**Agreement of the Beneficiary: Please complete either section a or b;**

a) Cheque payable to:

Name:

Amount:

£

Address:

To close account tick below

Close account

Yes

No

Postcode:

b) or, by transfer to **Newbury Building Society** account number

Account number:

Amount:

£

Account name:

To close account tick below

Close account

Yes

No