

STATUTORY DECLARATION – WILL

Declaration by the Executor(s) under an unproved will



Instructions

- This form should only be completed if the total balance of accounts held with Newbury Building Society at date of death is below £20,000 and probate is not being obtained.
- This form is for use by the Executors of the will and must be completed by **ALL Executors**.
- If we have not already seen the original/certified copy of the death certificate and will, these must accompany this declaration.
- Passbook(s) for account(s) will be required for any withdrawals/closures.

Investor details

Name of Investor: _____

Account numbers:
(sole accounts) _____

Declaration

Please detail all the Executor names and addresses below:

Full name: _____ Full name: _____

Address: _____ Address: _____

Postcode: _____ Postcode: _____

Full name: _____ Full name: _____

Address: _____ Address: _____

Postcode: _____ Postcode: _____

I/We declare that (*Name of Investor*) _____ deceased

late of (*Address of Investor*) _____

died on the _____ (*Date of Death*) leaving a Will dated _____ (*Date of Will*)

and that under the Will and the law now in force in the United Kingdom:

I/We confirm that the Will dated _____ is the last will and testament of the deceased and that I/We confirm that I/We are the person/ persons entitled to act upon the will and testament and that I/We am/are beneficially entitled to receive the money which is held in the name of the deceased in the Society.

I/We indemnify in consideration of payment of the said money fully and effectively the Society against any loss claims or demands, which may arise as a result of the payment to me/us.

And I/We make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declaration Act 1835.

I/We give our consent to Newbury Building Society passing on my/our details to anyone subsequently claiming these funds.

Newbury Building Society comply with the General Data Protection Regulation (GDPR) and any other applicable data protection legislation. Our Privacy Notice sets out the basis on which any personal data we collect from you, or that you provide to us will be treated. The latest version is available via our website at www.newbury.co.uk/privacy-notice/, in any of our branches or by calling us on 01635 555700.

Witnessed declaration:

* Solicitor authorised to take Oaths **NOT REQUIRED IF TOTAL BALANCE OF ACCOUNT/S IS UP TO £1,500**

Signed by
Administrator/
Next of Kin: _____

Signed by
Administrator/
Next of Kin: _____

Dated: _____

Dated: _____

Declared at: _____

Declared at: _____

Before me*
Solicitor
address
stamp: _____

Before me*
Solicitor
address
stamp: _____

Witnessed declaration:

* Solicitor authorised to take Oaths **NOT REQUIRED IF TOTAL BALANCE OF ACCOUNT/S IS UP TO £1,500**

Signed by
Administrator/
Next of Kin:

Signed by
Administrator/
Next of Kin:

Dated:

Dated:

Declared at:

Declared at:

Before me*

Solicitor
address
stamp:

Before me*

Solicitor
address
stamp:

Agreement of the Beneficiary: Please complete either section a or b;

a) Cheque payable to:

Name:

Amount:

£

Address:

To close account tick below

Close account

Yes

No

Postcode:

b) or, by transfer to **Newbury Building Society** account number

Account number:

Amount:

£

Account name:

To close account tick below

Close account

Yes

No