

Statement of Assets and Liabilities

Applicant one name _____

Applicant two name _____

Main residence Tick if jointly owned

Main residence if different from applicant 1

Full address:

Full address:

Current value £ _____

Current value £ _____

Outstanding mortgage balance £ _____

Outstanding mortgage balance £ _____

Monthly mortgage payment £ _____

Monthly mortgage payment £ _____

Lender _____

Lender _____

Other properties owned

Property 1

Address _____

Property 2

Address _____

Postcode _____

Postcode _____

Who owns this property?

Applicant one Applicant two Joint

Who owns this property?

Applicant one Applicant two Joint

Current value £ _____

Current value £ _____

Outstanding mortgage balance £ _____

Outstanding mortgage balance £ _____

Monthly mortgage payment £ _____

Monthly mortgage payment £ _____

Monthly gross rent £ _____

Monthly gross rent £ _____

Lender _____

Lender _____

Date property was bought _____

Date property was bought _____

Original purchase price £ _____

Original purchase price £ _____

Source of initial deposit _____

Source of initial deposit _____

Property 3

Address _____

Property 4

Address _____

Postcode _____

Postcode _____

Who owns this property?

Applicant one Applicant two Joint

Who owns this property?

Applicant one Applicant two Joint

Current value £ _____

Current value £ _____

Outstanding mortgage balance £ _____

Outstanding mortgage balance £ _____

Monthly mortgage payment £ _____

Monthly mortgage payment £ _____

Monthly gross rent £ _____

Monthly gross rent £ _____

Lender _____

Lender _____

Date property was bought _____

Date property was bought _____

Original purchase price £ _____

Original purchase price £ _____

Source of initial deposit _____

Source of initial deposit _____

Property 5

Address

Postcode

Who owns this property?

Applicant one Applicant two Joint

Current value £

Outstanding mortgage balance £

Monthly mortgage payment £

Monthly gross rent £

Lender

Date property was bought

Original purchase price £

Source of initial deposit

Use the 'Extra Space' on pages 4 and 5 if required.

Property 6

Address

Postcode

Who owns this property?

Applicant one Applicant two Joint

Current value £

Outstanding mortgage balance £

Monthly mortgage payment £

Monthly gross rent £

Lender

Date property was bought

Original purchase price £

Source of initial deposit

Personal credit commitments

Credit commitment 1

Type (e.g. loan, credit/store card, HP, mail order)

Which applicant does this apply to?

Applicant one Applicant two Joint

Current balance £

Monthly payment £

Lender

End date (where applicable)

Credit commitment 3

Type (e.g. loan, credit/store card, HP, mail order)

Which applicant does this apply to?

Applicant one Applicant two Joint

Current balance £

Monthly payment £

Lender

End date (where applicable)

Credit commitment 5

Type (e.g. loan, credit/store card, HP, mail order)

Which applicant does this apply to?

Applicant one Applicant two Joint

Current balance £

Monthly payment £

Lender

End date (where applicable)

Use the 'Extra Space' on pages 4 and 5 if required.

Credit commitment 2

Type (e.g. loan, credit/store card, HP, mail order)

Which applicant does this apply to?

Applicant one Applicant two Joint

Current balance £

Monthly payment £

Lender

End date (where applicable)

Credit commitment 4

Type (e.g. loan, credit/store card, HP, mail order)

Which applicant does this apply to?

Applicant one Applicant two Joint

Current balance £

Monthly payment £

Lender

End date (where applicable)

Credit commitment 6

Type (e.g. loan, credit/store card, HP, mail order)

Which applicant does this apply to?

Applicant one Applicant two Joint

Current balance £

Monthly payment £

Lender

End date (where applicable)

Savings and Investments

Savings/investment 1

Type (e.g. savings account, shares, endowment policy, savings plan)

In whose name are these savings/investments?

Applicant one Applicant two Joint

Current value £

Provider

Savings/investment 2

Type (e.g. savings account, shares, endowment policy, savings plan)

In whose name are these savings/investments?

Applicant one Applicant two Joint

Current value £

Provider

Savings/investment 3

Type (e.g. savings account, shares, endowment policy, savings plan)

In whose name are these savings/investments?

Applicant one Applicant two Joint

Current value £

Provider

Savings/investment 4

Type (e.g. savings account, shares, endowment policy, savings plan)

In whose name are these savings/investments?

Applicant one Applicant two Joint

Current value £

Provider

Use the 'Extra Space' on pages 4 and 5 if required.

The information you provide in this statement will be relied upon when assessing your application.

As confirmed in your mortgage application, you are required to provide complete, accurate and up to date information about your financial circumstances. This includes details of all assets, liabilities and commitments that may be relevant to your application.

If any information changes, or if you believe something may be missing or incorrect, you must notify us as soon as possible. We may verify the information provided and use it alongside other data sources when assessing your application.

Date _____

